

05.07.2018

To,

All the Listed Stock Exchanges

Dear Sir,

Sub: Reconciliation of Share Capital Audit report for the quarter ended 30th June, 2018.

We are enclosing herewith the Reconciliation of Share Capital Audit report of M/s. **PACE AUTOMATION LIMITED** for the quarter ended 30th June, 2018.

Thanking You,

Yours faithfully,

For M/s. **Lakshmmi Subramanian & Associates**


Lakshmmi Subramanian
Senior Partner

RECONCILIATION OF SHARE CAPITAL AUDIT (Separate for each ISIN)

1. For Quarter Ended **30th June, 2018**

2. ISIN: **INE413R01011**

3. Face Value: **Rs.10/- each**

4. Name of the Company **PACE AUTOMATION LIMITED**

5. Registered Office Address
Empee Towers, 5th Floor
No.59, Harris Road, Pudupet
Chennai- 600002

6. Correspondence Address **Same as above**

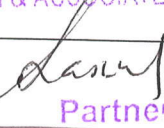
7. Telephone & Fax Nos.
Ph: 044-28553715
044-28554821
Fax:

8. Email address **paceauto@vsnl.com**

9. Names of the Stock Exchanges where the company's securities are listed **Metropolitan Stock Exchange Ltd**

10. Issued Capital
11. Listed Capital (Exchange-wise) (as per company's records)
12. Held in Dematerialized form in CDSL
13. Held in Dematerialized form in NSDL
14. Physical
15. Total No. of shares (12+13+14)
16. Reasons for difference if any, between (10&11), (10&15):

Number of shares	% of Total Issued Capital
94,48,035	100%
94,48,035	100%
867	0.01%
60,28,405	63.80%
34,18,763	36.19%
94,48,035	100%
Not Applicable	

For LAKSHMMI SUBRAMANIAN & ASSOCIATES

 Partner

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied /Not Applied for listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
	-----	-----	Nil -----	-----	-----	

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is Updated (Yes/No)
If not, updated up to which date

Yes
Not Applicable

19. Reference of Previous Quarter with regards to excess dematerialized shares, if any

Nil

20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	-----	Nil	-----
Pending for more than 21 days	-----	Nil	-----

22. Name, Telephone and Fax No. of the Compliance officer of the Co.

Mr. V.Rama Seshan Company Secretary Ph. 044-28553715
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23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

Mrs.Lakshmmi Subramanian, Senior Partner, M/s.Lakshmmi Subramanian & Associates, "Murugesu Naicker Office Complex", 81, Greams Road, Chennai-600006 C.P.No.1087 Ph: & Fax: 044- 28292272-73

For LAKSHMMI SUBRAMANIAN & ASSOCIATES



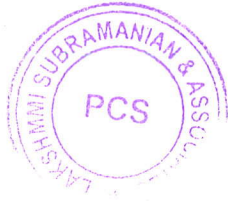
24. Appointment of common agency for share registry work If yes (name & address)

M/s. Cameo Corporate Services Limited,
"Subramanian Building"
1, Club House Road,
Chennai-2

25. Any other detail that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, company changed its name etc.).

-----Nil-----

Date: 05.07.2018
Place: Chennai



For LAKSHMMI SUBRAMANIAN & ASSOCIATES

(Handwritten Signature)
Partner

LAKSHMMI SUBRAMANIAN, B.Com., F.C.S.
CP No 1087