Lakshmmi Subramanian & Associates

P.S. SRINIVASAN, B.A., LLB., A.C.S
S. SWETHA, B.Com., ACS
Practising Company Secretaries

11th January 2021

To, Metropolitan Stock Exchange

Dear Sir,

Sub: Reconciliation of Share Capital Audit report for the quarter ended 31st December 2020.

We are enclosing herewith the Reconciliation of Share Capital Audit report of M/s. PACE AUTOMATION LIMITED for the quarter ended 31st December 2020.

Thanking You, Yours faithfully, For M/s. Lakshmmi Subramnian & Associates

1. Man

P.S.Srinivasan Partner

Lakshmmi Subramanian & Associates

LAKSHMMI SUBRAMANIAN, B.Com., FCS P.S. SRINIVASAN, B.A., LLB., A.C.S S. SWETHA, B.Com., ACS **Practising Company Secretaries**

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

For Quarter Ended

31st December 2020

2 ISIN: INE413R01011

Face Value:

Rs. 10/- each

Name of the Company

PACE AUTOMATION LIMITED

Empee Towers, 5th Floor No.59, Harris Road, Pudupet Chennai-600002

Registered Office Address

Same as above

Correspondence Address

Ph: 044-28553715

044-28554821

Telephone & Fax Nos.

Email address

contactus@pacemation.com

Names of the Stock Exchanges where the

company's securities are listed

Metropolitan Stock Exchange Ltd.

10 Issued Capital

- 11 Listed Capital (Exchange-wise) (as per company's records):
- 12 Held in dematerialized form in CDSL
- 13 Held in dematerialized form in NSDL Physical
- 15 Total No. of shares (12+ 13+ 14)

Number of shares	% of Total Issued Capital
94,48,035	100%
94,48,035	100%
1,567	0.02%
60,39,405	63.92%
34,07,063	36.06%
94,48,035	100%

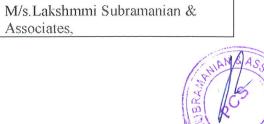
" Murugesa Naicker Office Complex", 81, Greams Road, Chennai 600 006 Ph: 28292272, 28292273, Fax: 044-42142061, Cell: 9841015012, 9841047966

e-mail: lakshmmi6@gmail.com, worklistlsa2@gmail.com

				_					
16	Reasons for difference if any, between (10&11), (10&15),			Not Applicable					
17		Certifying the details of changes in share capital during the quarter under consideration as per Table below:							
	Particulars	No.of Shares	Applied /Not Applied for listing	Listed Stock Excha (specif	nges fy	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)	
			00 00 00 00 00 00 00	Nil					
18	If not, updated up to which date				Yes Not Applicable				
19					Nil				
	any					14	11		
20	Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?				Not Applicable				
21	Confirmation	n of Demat	Request to N	SDL/CI	DSL:				
			ned to NSDL/0 EBI/HO/MIR						
22	Name, Telephone and Fax No. of the Compliance officer of the Co.				**NIL				

Name, Address, Tel .& Fax No., Regn. No of the Auditor

23



Mr. P.S. Srinivasan

Partner

C.P No: 3122

Associates,

"Murugesa Naicker Office Complex",81, Greams Road, Chennai-600006. Ph:28298872-73

Appointment of common agency for share registry work

If yes (name & address)

M/s. Cameo Corporate Services Ltd SEBI Regd NO.INR000003753 "Subramanian Building" 1, Club House Road, Chennai-2

Any other detail that the auditor may like to provide. (e.g.BIFR Company, delisting from SE, company changed its name etc.)
**NOTE: The Compliance officer of the Company has been resigned. The Company is yet to appoint the Compliance officer.

For Lakshmmi Subramanian & Associates

Practicing company secretaries

Date: 11.01.2021 Place: Chennai

> Partner CP No. 3122

UDIN-A001090B001933174